

Disclosures pursuant to Section 125 of the German Stock Corporation Act (AktG) in conjunction with Article 4 and Annex Table 3 of the Implementing Regulation (EU) 2018/1212 ("EU-IR")

A. Specification of the message

1. Unique identifier of the event:	Ordinary Annual General Meeting of Heidelberger Druckmaschinen Aktiengesellschaft (formal specification according to EU-IR: 349c7cc2ec23ef11b53500505696f23c)
2. Type of message:	Convening of the Annual General Meeting (formal specification according to EU-IR: NEWM)

B. Specification of the issuer

1. ISIN:	DE0007314007
2. Name of issuer:	Heidelberger Druckmaschinen Aktiengesellschaft

C. Specification of the meeting

1. Date of the General Meeting:	July 25, 2024 (formal specification according to EU-IR: 20240725)
2. Time of the General Meeting:	10:00 am (CEST) (formal specification according to EU-IR: 08:00 UTC)

3. Type of General Meeting:	Ordinary Annual General Meeting (formal specification according to EU-IR: GMET)
4. Location of the General Meeting:	Congress Center Rosengarten, Rosengartenplatz 2, 68161 Mannheim, Germany
5. Record Date:	July 3, 2024 (formal specification according to EU-IR: 20240703; 22:00 UTC)
6. Uniform Resource Locator (URL):	www.heidelberg.com/hauptversammlung

D. Participation in the general meeting

1. Method of participation by shareholder:	<p>Personal attendance on site (also by authorized third parties)</p> <p>Voting by postal vote (also by authorized third parties) (does not in itself constitute participation within the meaning of the German Stock Corporation Act)</p> <p>Voting by granting power of attorney and issuing instructions to the voting representatives appointed by the Company</p> <p>(formal specification according to EU-IR: PH, EV, PX)</p>
2. Issuer deadline for the notification of participation:	<p>Registration for the Annual General Meeting and proof of share ownership by no later than July 18, 2024, 24:00 (CEST) (time of receipt is decisive)</p> <p>Voting rights may only be exercised by personal attendance, postal vote or by issuing powers of attorney and instructions to the voting representatives appointed by the Company or third parties if the shareholder registers in good time and provides proof of share ownership. The relevant deadlines for exercising these rights are shown in D.3.</p>

	(formal specification according to EU-IR: 20240718; 22:00 UTC)
3. Issuer deadline for voting:	<p>a) Voting by personal participation on site on July 25, 2024 (formal specification according to EU-IR: 20240725) from the opening of the voting process until its closure by the chairman of the meeting.</p> <p>b) The exercise of voting rights by postal vote must occur</p> <ul style="list-style-type: none"> - by letter by July 24, 2024, 18:00 (CEST) (formal specification according to EU-IR: 20240724; 16:00 UTC) (time of receipt is decisive) or - electronically via the internet-based system at www.heidelberg.com/hauptversammlung until July 24, 2024, 18:00 CEST (formal specification according to EU-IR: 20240724, 16:00 UTC) <p>c) The exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company must occur</p> <ul style="list-style-type: none"> - by letter or by e-mail by July 24, 2024, 18:00 (CEST) (formal specification according to EU-IR: 20240724; 16:00 UTC) (time of receipt is decisive) or - electronically via the internet-based system at www.heidelberg.com/hauptversammlung until July 24, 2024, 18:00 CEST (formal specification according to EU-IR: 20240724, 16:00 UTC) or - at the registration counters in the Congress Center Rosengarten, Rosengartenplatz 2, 68161 Mannheim on July 25, 2024 from 08:30 (CEST) until the time specified by the chairman of the meeting during the Annual General Meeting (formal specification according to EU-IR: 20240725; from 06:30 UTC until the time specified by the chairman of the meeting during the Annual General Meeting) <p>Voting rights may be exercised by the third-party proxy in the above under a) to c) mentioned ways. The deadlines mentioned under a) to c) apply.</p>

E. Agenda

Agenda item 1	
1. Unique identifier of the agenda item:	1
2. Title of the agenda item:	Presentation of the adopted annual financial statements of the Company, the approved consolidated financial statements and the combined management report for the Company and the Group for financial year 2023/2024 with the report of the Supervisory Board and the explanatory report of the Management Board on matters relevant to acquisitions (sections 289a, 315a of the <i>Handelsgesetzbuch</i> (HGB – German Commercial Code))
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	No specification
5. Alternative voting options:	No specification
Agenda item 2	
1. Unique identifier of the agenda item:	2
2. Title of the agenda item:	Resolution on the discharge of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding vote (formal specification according to EU-IR: BV)

5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.1	
1. Unique identifier of the agenda item:	3.1
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Ralph Arns
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.2	
1. Unique identifier of the agenda item:	3.2
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dr. Bernhard Buck (until July 26, 2023)
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)

5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.3	
1. Unique identifier of the agenda item:	3.3
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Gerald Dörr
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.4	
1. Unique identifier of the agenda item:	3.4
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Mirko Geiger
3. Uniform Resource Locator (URL) of the materials	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN

	(formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.5	
1. Unique identifier of the agenda item:	3.5
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dipl.-Ing. Dr. h.c. Oliver Jung
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.6	
1. Unique identifier of the agenda item:	3.6
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Li Li
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN

	(formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.7	
1. Unique identifier of the agenda item:	3.7
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dr. Fritz Oesterle
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.8	
1. Unique identifier of the agenda item:	3.8
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Petra Otte
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 3.9	
1. Unique identifier of the agenda item:	3.9
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Ferdinand Rüesch
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.10	
1. Unique identifier of the agenda item:	3.10
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Ina Schlie
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 3.11	
1. Unique identifier of the agenda item:	3.11
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Beate Schmitt
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.12	
1. Unique identifier of the agenda item:	3.12
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Dr. Martin Sonnenschein
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 3.13	

1. Unique identifier of the agenda item:	3.13
2. Title of the agenda item:	Resolution on the discharge of the members of the Supervisory Board – Holger Steuerwald (since July 26, 2023)
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 4	
Agenda item 4.1	
1. Unique identifier of the agenda item:	4.1
2. Title of the agenda item:	Election of the auditor of the annual and consolidated financial statements for the 2024/2025 financial year
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 4.2	
1. Unique identifier of the agenda item:	4.2
2. Title of the agenda item:	Election of the auditor of the sustainability reporting for the 2024/2025 financial year
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 5	
Agenda item 5.1	
1. Unique identifier of the agenda item:	5.1
2. Title of the agenda item:	Elections to the Supervisory Board – Ms. Karin Dohm
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 5.2	
1. Unique identifier of the agenda item:	5.2
2. Title of the agenda item:	Elections to the Supervisory Board – Mr. Jeppe Frandsen
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 5.3	
1. Unique identifier of the agenda item:	5.3
2. Title of the agenda item:	Elections to the Supervisory Board – Ms. Li Li
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 6	
1. Unique identifier of the agenda item:	6
2. Title of the agenda item:	Resolution on the approval of the remuneration report
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Advisory Vote (formal specification according to EU-IR: AV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF / VA / AB)
Agenda item 7	
1. Unique identifier of the agenda item:	7
2. Title of the agenda item:	Amendment to the Articles of Association in Article 17 (4)
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

Agenda item 8	
Agenda item 8.1	
1. Unique identifier of the agenda item:	8.1
2. Title of the agenda item:	Approval of the profit transfer agreement between Heidelberger Druckmaschinen Aktiengesellschaft and Heidelberger Druckmaschinen Sales & Service Management GmbH
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 8.2	
1. Unique identifier of the agenda item:	8.2
2. Title of the agenda item:	Approval of the control agreement between Heidelberger Druckmaschinen Aktiengesellschaft and Heidelberger Druckmaschinen Sales & Service Management GmbH
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)

5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 9	
Agenda item 9.1	
1. Unique identifier of the agenda item:	9.1
2. Title of the agenda item:	Approval of the profit transfer agreement between Heidelberger Druckmaschinen Aktiengesellschaft and Heidelberger Druckmaschinen 2. Verwaltungs-GmbH
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 9.2	
1. Unique identifier of the agenda item:	9.2
2. Title of the agenda item:	Approval of the control agreement between Heidelberger Druckmaschinen Aktiengesellschaft and Heidelberger Druckmaschinen 2. Verwaltungs-GmbH
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote

	(formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)
Agenda item 10	
1. Unique identifier of the agenda item:	10
2. Title of the agenda item:	Resolution on an authorization to acquire and use treasury stock and to exclude the right to tender in the event of acquisition and the subscription right in the event of use
3. Uniform Resource Locator (URL) of the materials:	www.heidelberg.com/hauptversammlung
4. Vote:	Binding Vote (formal specification according to EU-IR: BV)
5. Alternative voting options:	FOR, AGAINST, ABSTAIN (formal specification according to EU-IR: VF/ VA/ AB)

F. Specification of the deadlines regarding the exercise of other shareholders' rights

Shareholder rights - request for additions to the agenda pursuant to Section 122 (2) AktG	
1. Object of deadline:	Submission of requests for additions to the agenda
2. Applicable issuer deadline:	June 24, 2024, 24:00 (CEST) (time of receipt is decisive) (formal specification according to EU-IR: 20240624; 22:00 UTC)
Shareholder rights – counter-motion pursuant to Section 126 (1) AktG	
1. Object of deadline:	Submission of counter-motions
2. Applicable issuer deadline:	July 10, 2024, 24:00 (CEST) (formal specification according to EU-IR: 20240710; 22:00 UTC)
Shareholder Rights - Election Proposal Pursuant to Section 127 AktG	
1. Object of deadline:	Submission of election proposals
2. Applicable issuer deadline:	July 10, 2024, 24:00 (CEST) (formal specification according to EU-IR: 20240710; 22:00 UTC)

Shareholder Rights – Right to Information pursuant to Section 131 (1) AktG	
1. Object of deadline:	Right to Information pursuant to Section 131 (1) AktG
2. Applicable issuer deadline:	July 25, 2024, from the beginning of the general debate until its closing (formal specification according to EU-IR: 20240725; from the beginning of the general debate until its closing)
Shareholder Rights – Declaration of Objection	
1. Object of deadline:	Declaration of objection to resolutions of the Annual General Meeting
2. Applicable issuer deadline:	July 25, 2024, from the opening of the Annual General Meeting until the closing by the chairman of the meeting (formal specification according to EU-IR: 20240725; from the opening of the Annual General Meeting until the closing by the chairman of the meeting)